



GaN AND INDUSTRY 4.0

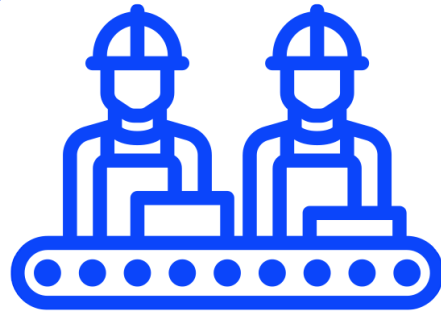
**A SMALL CHANGE THAT
IS REVOLUTIONIZING
THE INDUSTRY**





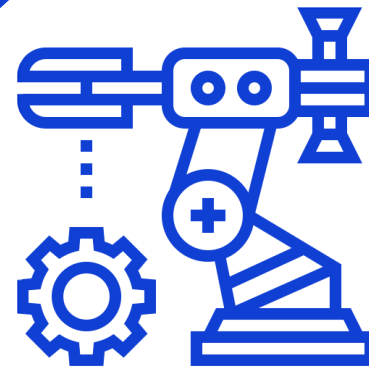
1.0

Mechanization
thru water and
steam power



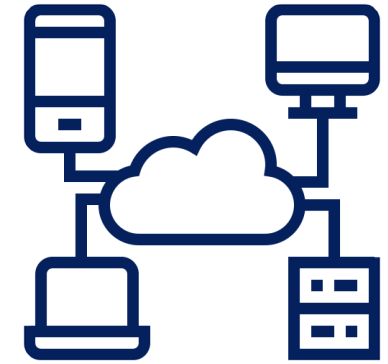
2.0

Mass production
and assembly
lines, intro of
electricity



3.0

Computers and
automation



4.0

Intelligent & near
autonomous
systems, cyber-
physical systems,
IIoT, M2M
communications

INDUSTRIAL REVOLUTION

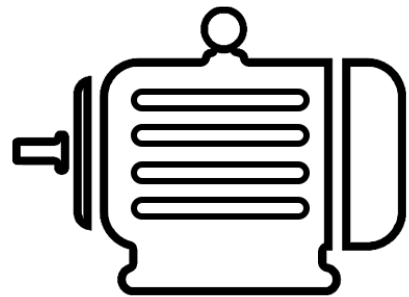


INFORMATION REVOLUTION

Industry 4.0

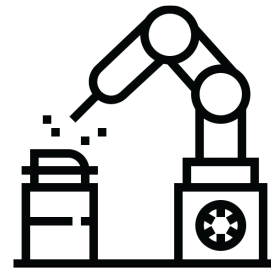
- Agriculture
- Food and Beverage
- Electronics
- Pharmaceuticals
- Chemical
- Transportation
- Medical Devices
- Fulfillment Centers

Flexible and decentralized approach to factory and manufacturing design



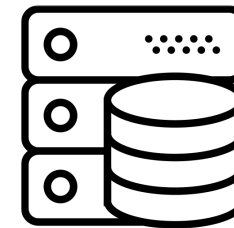
Motors & Motor Drives

Flexible designs and energy efficiency



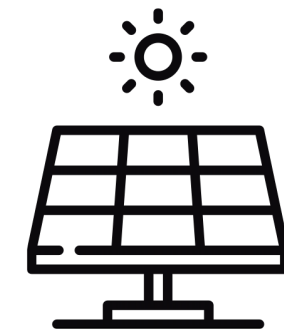
Robots and Robotics

Speed, precision, and autonomy



Data

Generation, storage, analysis, intelligence



Energy

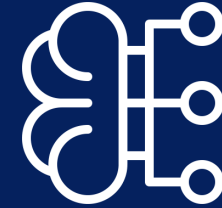
Renewable energy generation and storage



IT
Security



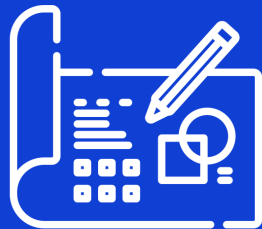
Machine to Machine
Communications



Data and Machine
Learning



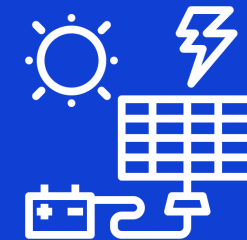
Technology
Interoperability



Flexible
Factory Design



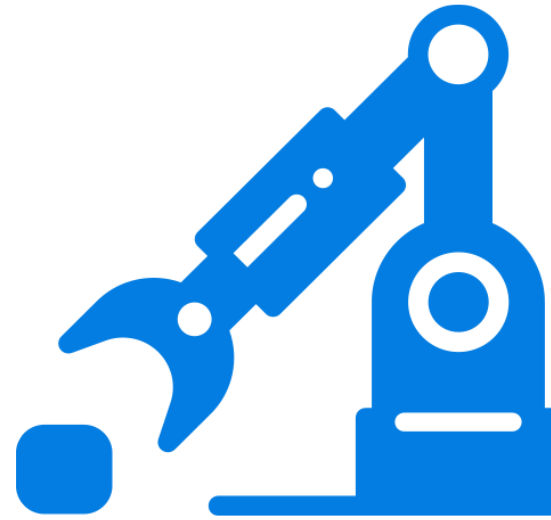
Operating &
Capital Costs



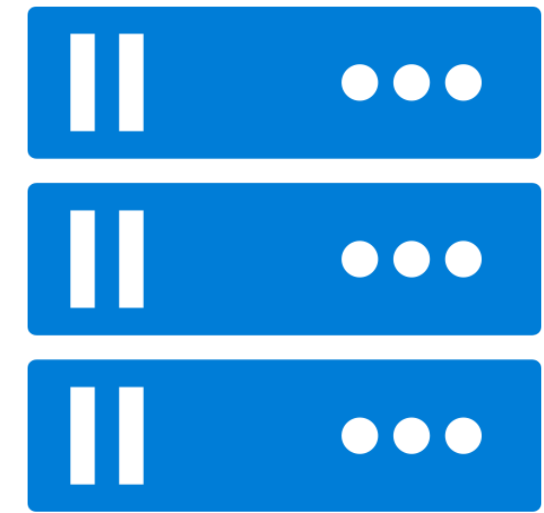
Energy Use &
Renewable Sources



Motors and
Motor Drives



Robots and
Robotics

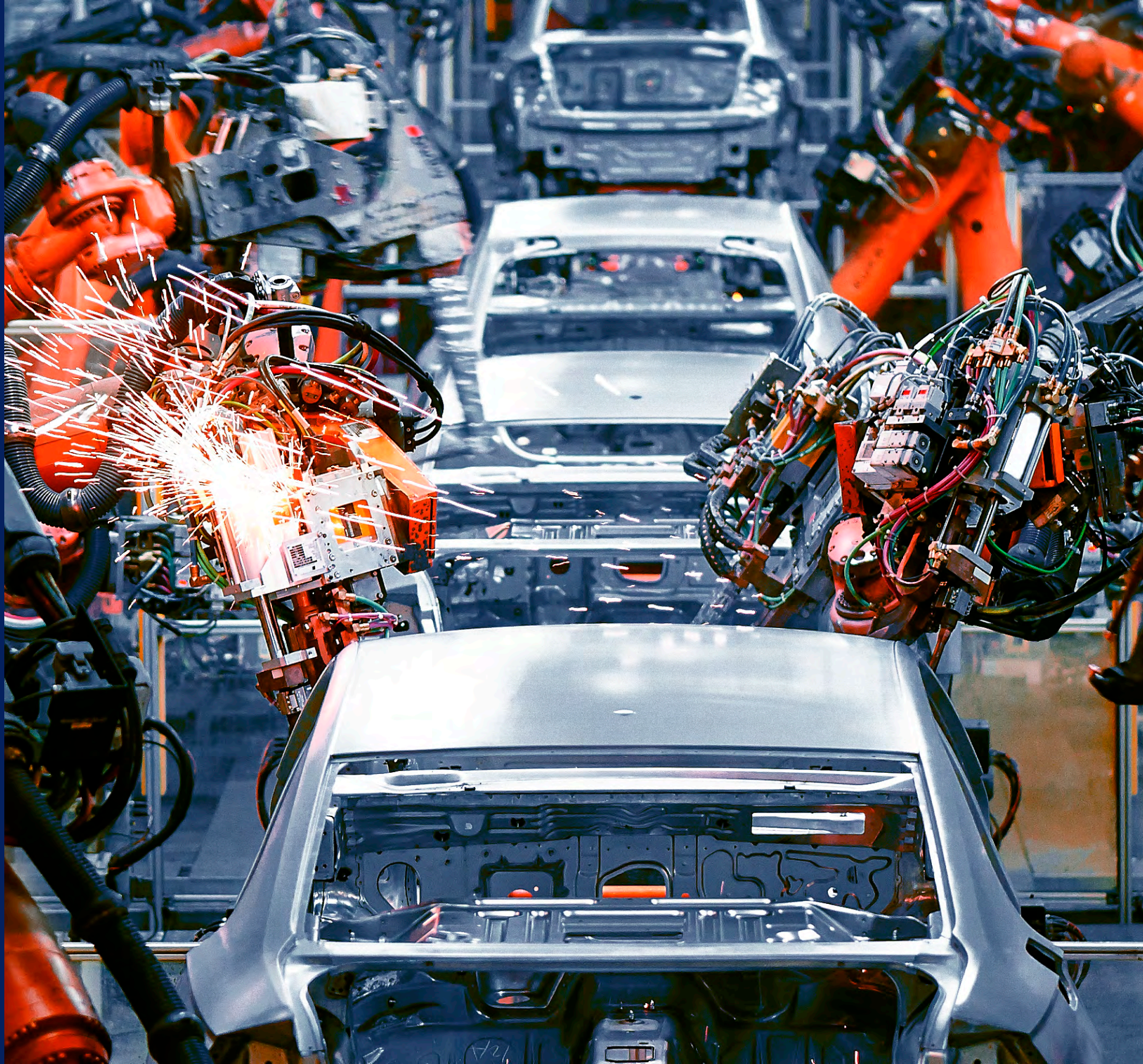


Data
Centers



MOTORS AND MOTOR DRIVES

- Robotics
- Storage & retrieval shuttles
- Bulk conveying
- Continuous processing
- Packaging machines
- Handling and assembly systems
- Pumps and fans



45%

of the world's electricity
usage is for industry

MOTORS & MOTOR DRIVES

300M

installed
worldwide

10%

growth
rate

2/3RD

of industry
electricity use
is motors

30%

energy
wasted

**Energy
Efficiency**

**Design
Barriers**

Energy Efficiency

Increased Energy Saving

- 98+% energy conversion efficiency versus 92% for Si
- Regeneration, active infeed results in ~22% lower power consumption
- 25% overall less electricity usage with GaN

Design Barriers

Increased Design Flexibility

- 50% smaller size
- 15% lower Motor Drive cost
- Big cost savings with unshielded cables and no external filters
- No acoustic noise
- Increased motor lifetime



ROBOTS AND ROBOTICS

- Integration
- Precision
- Autonomy





GaN Based
Power System

Higher Switching
Frequencies

Small Size No
Heat-sink Integrated

- High frequency leads to smaller magnetics, capacitors, filters
- GaN lower power losses leads to small motors without heat sinks
- Small size leads to integration

Fast
Switching

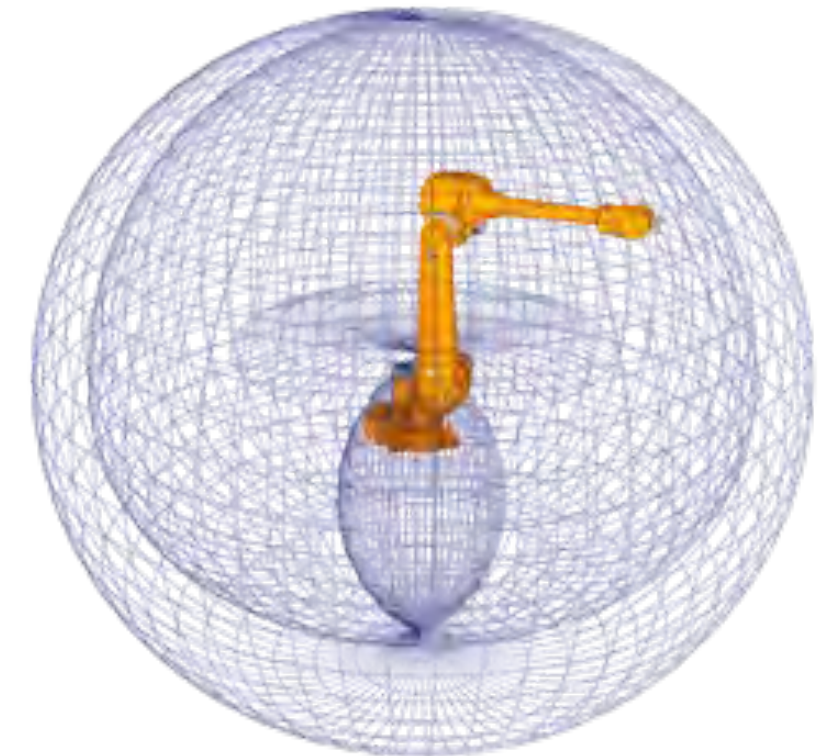
Increased
Control
Bandwidth

Precise
Positioning and
Faster
Response

More Precise
Motor Control

Precision, flexibility, dexterity & speed are critical

- Small-parts assembly (dexterity, speed, and precision)
- Part transfer (speed and software-driven decision making)
- Part presentation (precision and speed)
- Dispensing (speed and precision path)
- Packaging (speed and flexibility)
- Multiple part types (flexibility and dexterity)



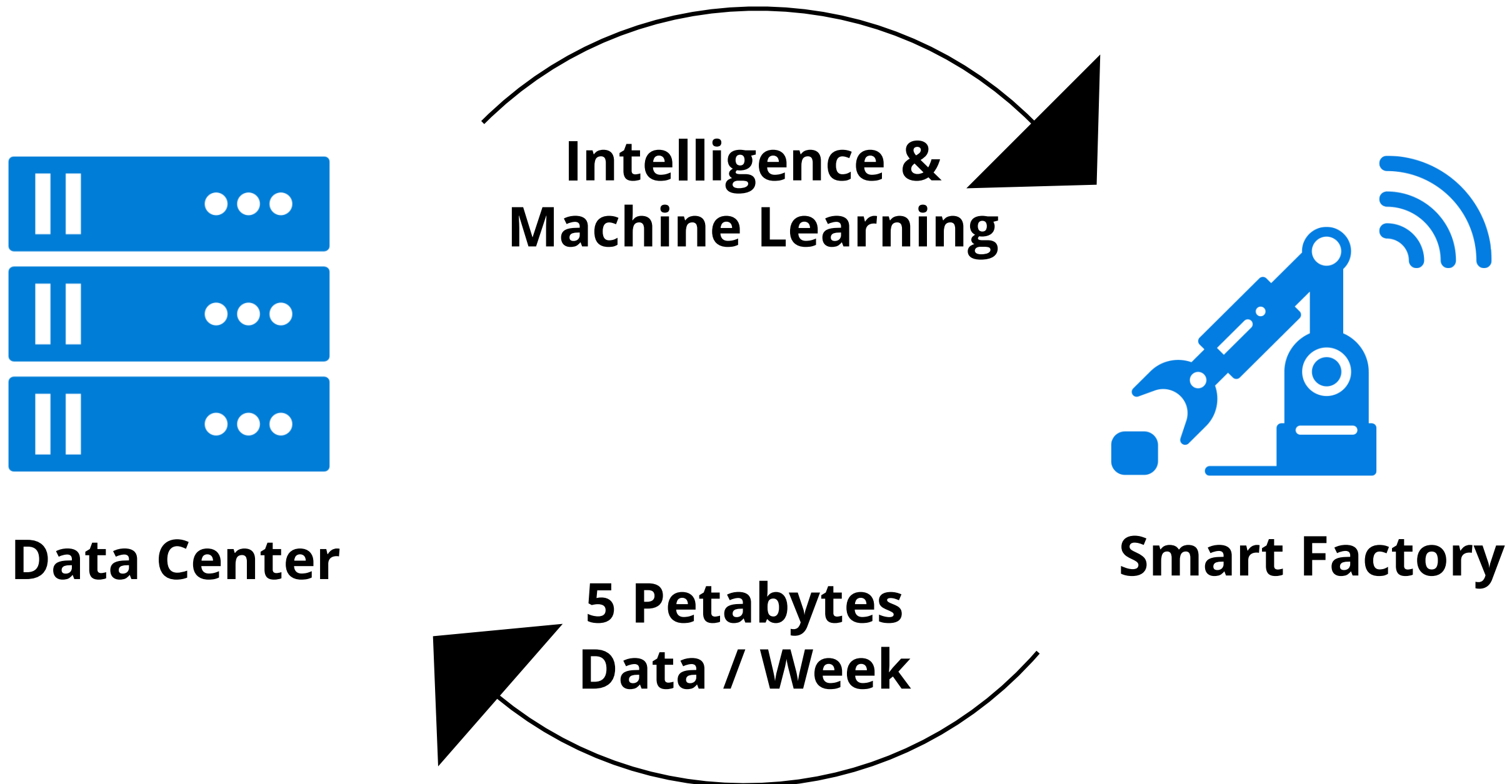


GaN Based
Power System

Higher Operating
Frequencies

High Power and
Spatial Freedom

- Wireless charging brings true autonomy to mobile robots



40% of Data Center Operating Cost is Energy

GaN based PSU in the Data Center

- Higher energy efficiency
 - \$461M lower energy bill
- 10% more servers per rack
 - \$1.4B additional revenue
 - \$1.1B lower CAPEX



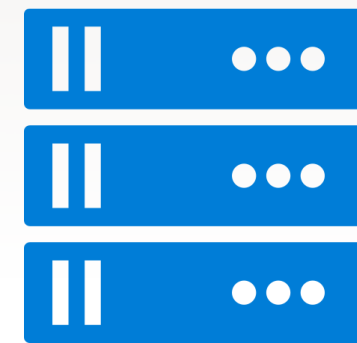
THE INDUSTRY IS ACTING NOW



Motors and
Motor Drives



Robots and
Robotics



Data
Centers

**It's Time to Act.
For Individual Businesses.
For the Planet.**



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